



solutions found.

Levi Consulting is an independent business advisory firm, providing industry-leading expertise with an emphasis on value, simplicity and clarity in key areas of practice —

- **Restructure & Turnaround**
- **Insolvency Management**
- **Financial Due Diligence**
- **Forensic Accounting & Litigation Support**

A deep knowledge of our field ensures we find timely solutions for clients experiencing financial distress or dispute in highly stressful, often emotional circumstance •

Levi

accessible.
passionate.
competitive.

leviconsulting.com.au

Outcome-driven focus that achieves results

Levi Consulting was established in 1993 and is located on Martin Place, Sydney.

We service New South Wales, South Australia, Victoria and Queensland and have professional arrangements elsewhere in Australia.

Lawyers, accountants and their clients choose us for our strong local knowledge, connections and our professional associations, and because our outcome-driven focus achieves results ●



RESTRUCTURE & TURNAROUND
INSOLVENCY MANAGEMENT
FINANCIAL DUE DILIGENCE
FORENSIC ACCOUNTING

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services:

Across all our key areas of practice, we apply the same approach.

We talk straight and are able to ask clients specific open questions to determine where they want to be.

Then, with that information, apply our processes and intuitively know how to address their challenges to achieve the proposed outcomes.

We focus on four practice areas:

Restructure & Turnaround

We help clients analyse, restructure and turnaround businesses that face financial difficulty.

Insolvency Management

We accept appointment as voluntary administrator, deed administrator, liquidator, receiver; including Court appointments.

Financial Due Diligence

We conduct due diligence reviews reporting on viability, strengths and weaknesses.

Forensic Accounting & Litigation Support

We investigate financial transactions, prepare expert reports and provide litigation support ●

solutions found.

process:

Typically, our approach to an assignment involves three stages to achieve predetermined results.

1 Initial Analysis

Includes engagement with decision makers and stakeholders to understand a business, management, industry, priorities, constraints, aspirations and predetermined results.

2 Financial Assessment

Includes data gathering, interpretation and analysis of information – historical, forecasts including key assumptions.

3 Development of Strategic Options to Achieve Outcomes

Involves validation and communication throughout to consider stakeholder objectives, commercial issues, implementation and timing ●

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core values:

Our core values drive our business, reputation and results.

Teamwork

In our teams, members support and listen to each other.

Trust & Respect

People deserve to be treated with trust and respect and are expected to be honest, reliable and truthful. We respect the right to be different and have different ideas.

Commitment to Continuous Improvement & Excellence

People in our teams continuously learn, adapt and share, and make everything we do something of which we can be proud.

Quality Service

Quality service is the responsibility of everyone in our teams. We treat internal and external people with courtesy. We understand our clients' business and meet their needs and expectations. We provide timely, commercially astute advice ●

partners, clients, industries:

We assist law firms, accounting firms and their business clients across our four practice areas.

We consent to act as court-appointed liquidator, receiver, trustee and expert in corporations and insolvency matters, and in equity including partnership disputes, succession, property and trusts.

We are specialist accountants and Official Liquidators.

Our clients include:

- Private and publicly listed companies
- Small to large businesses
- Family Office
- Private equity funds
- Directors
- Shareholders
- Creditors and lenders.

Our industry experience is broad:

- Accommodation and food services
- Agribusiness, primary produce
- Construction and property
- Education and training
- Healthcare
- Manufacturing
- Mining
- Professional and personal services
- Retail trade, wholesale trade, transport, warehousing, distribution
- Technology and telecommunications ●

education:

Levi Consulting welcome invitations from professional firms and associations to present seminars and case studies to share our knowledge and experience, and develop relationships ●

team leaders:



David Levi BComm FCA

David has over 25 years' experience as a Chartered Accountant and Official Liquidator specialising in restructure and turnaround and insolvency matters. David also has broad experience practising in the areas of financial due diligence and forensic accounting.

Known for his commercial and practical approach to business and resolving disputes. David regularly assists accountants and lawyers and their clients in corporations, partnerships, succession, property and insolvency matters.

He restructures businesses to preserve and grow value, and for succession. He also accepts appointment as voluntary administrator, deed administrator, liquidator, receiver, trustee, where formal appointment is warranted ●



Maria Clemente BA LLB

Maria has experience specialising in the areas of commercial dispute, succession, restructure and insolvency.

Maria completed four years in law before six years' experience in restructure and insolvency.

Her experience includes corporations, partnerships, succession, property and insolvency matters. She works with accountants, lawyers and their clients and is highly regarded ●

OUR MANTRA ON EARLY INTERVENTION

there are greater options if clients reach out early for assistance.

We encourage directors and stakeholders to seek professional assistance especially where businesses are underperforming or financially distressed, or where there are bold growth ambitions that require increased funding or mix of resources.

Early intervention promotes increased options for businesses and its stakeholders to manage risk and achieve desired outcomes ●



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Illustration:

Reg Mombassa, *Steam driven face with musical attendants*, 1994.