



Ian Levi AM

Special Adviser

Levi Consulting Pty Ltd

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Professional focus

- Ian advises family owned and managed businesses, high net worth family groups and subsidiaries of foreign companies, providing taxation and commercial advice as well as a range of consulting services in respect of wealth & asset retention, succession & estate planning and business strategy.
- Involved with manufacturing, technology, property and investment activities.
- Professional roles include trusted advisor, accountant, tax agent, advisory board member, non-executive director, mentor and family counsellor.

Involvement

- Over 40 years experience in the accounting profession.
- A mentor, based on strong foundations of strategic thinking, commercial experience, technical know how and integrity.
- An active but modest philanthropist.
- Deeply involved with the Sydney Jewish Community since 1984 having served as board member & president Mount Sinai College, board member Moriah College, board member & president Sir Moses Montefiore Jewish Home, governor and committee chair Jewish Communal Appeal, board member Kesser Torah College & Blake Napier Limited, board member & treasurer Maroubra Synagogue.
- Ian continues to serve on boards and advisory committees of family, property, philanthropic and not-for-profit organisations.
- Ian has advised a number of families for over forty years.

Career

1976	Cadet
1982	Levi & Company
1993	Hill Rogers (inc Levi & Company)
2001	Horwath NSW
2007	Deloitte Private (inc Horwath NSW)
May 2019	Retired as a partner of Deloitte
June 2019 to current	Levi Advisory

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